## **Research Your Way Into Users' Hearts**

HOW INTERACTIVE DESIGN CONFERENCE SAN FRANCISCO, CA SEPTEMBER 2015

### SUBMITTED ABSTRACT

User interfaces and content alone don't delight people—memorable experiences do. But in order to develop experiences people love, designers must discover the details that matter to target audiences. In this session you will learn ways to research human behavior that can inform the definition of detailed personas and the development of interactive, service, and branding design solutions that delight.

In this session I'll share accessible research methods for studying human behavior and processes for converting them into actionalble design outcomes. We'll review research methods that can be operated quickly and will sort out when to use them and for what effect. This session will cover what to look for in collected data and how to convert findings into insights that can direct the development of experience design outcomes. I will also cover how collected data can support design decisions to project stakeholders and can keep creative teams focused on a cohesive message over the course of a project.

When design starts with researching people, what matters to them comes to the surface. It's a journey of discovery that can inform design outcomes that strum users' heartstrings.

## **Presentation Slides**



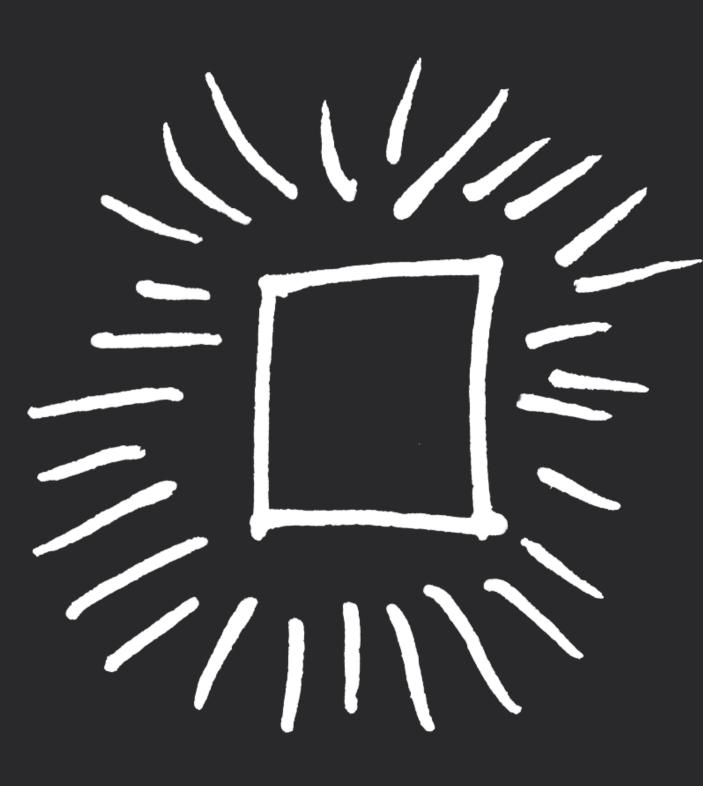
# Research Your Way Into Users' Hearts

HOW INTERACTIVE DESIGN CONFERENCE SAN FRANCISCO, CALIFORNIA – HYATT REGENCY SEPTEMBER 20, 2015

Dennis Cheatham

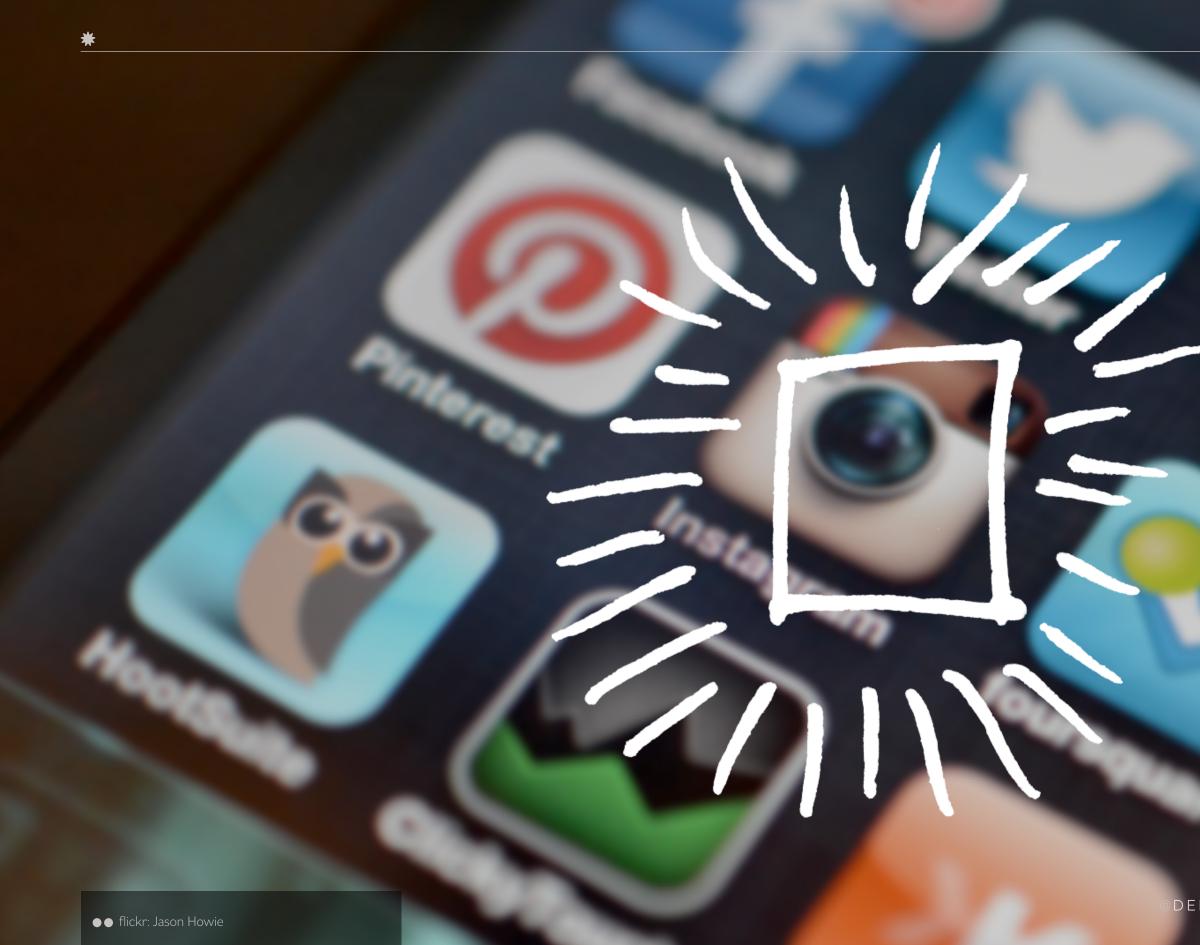
DESIGN RESEARCH | GRAPHIC + EXPERIENCE DESIGN MIAMI UNIVERSITY | OXFORD, OHIO DENNISCHEATHAM.COM | DESIGNWORKBENCH.COM

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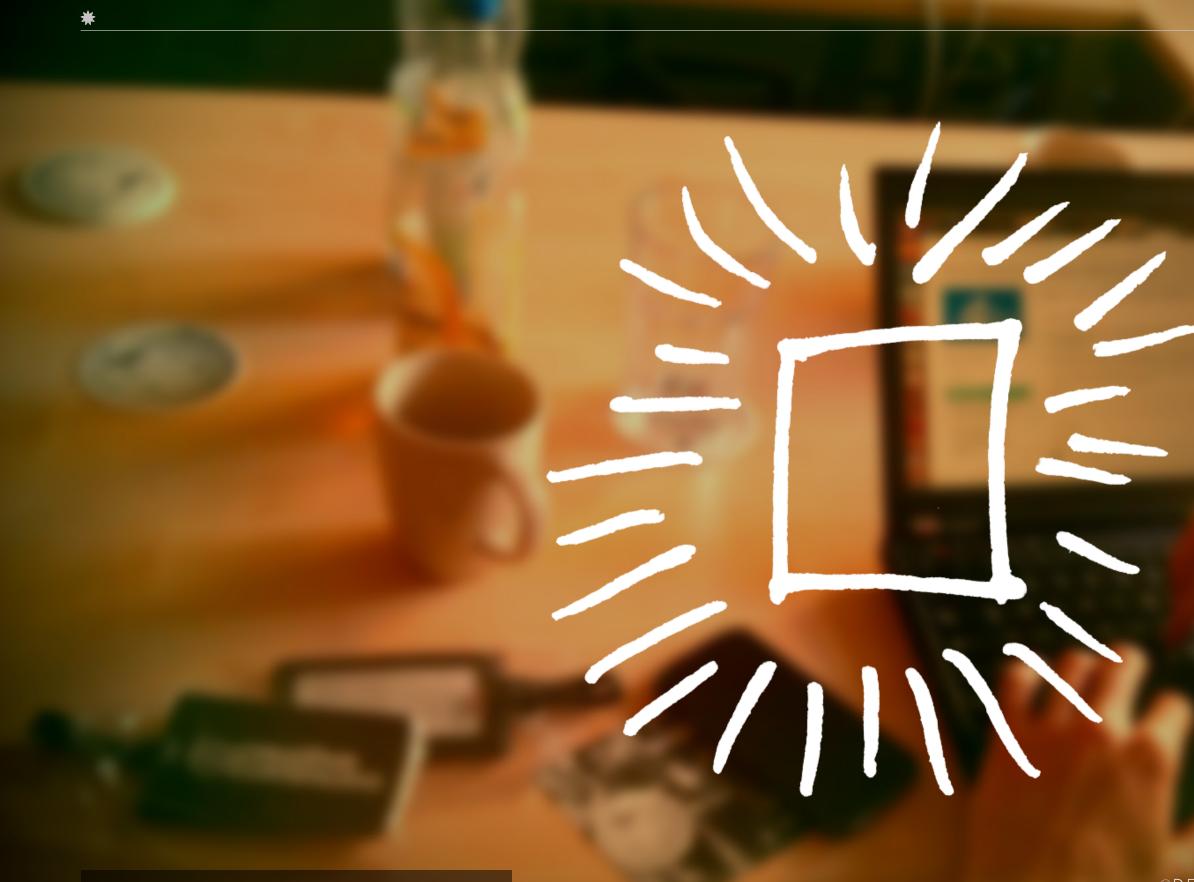
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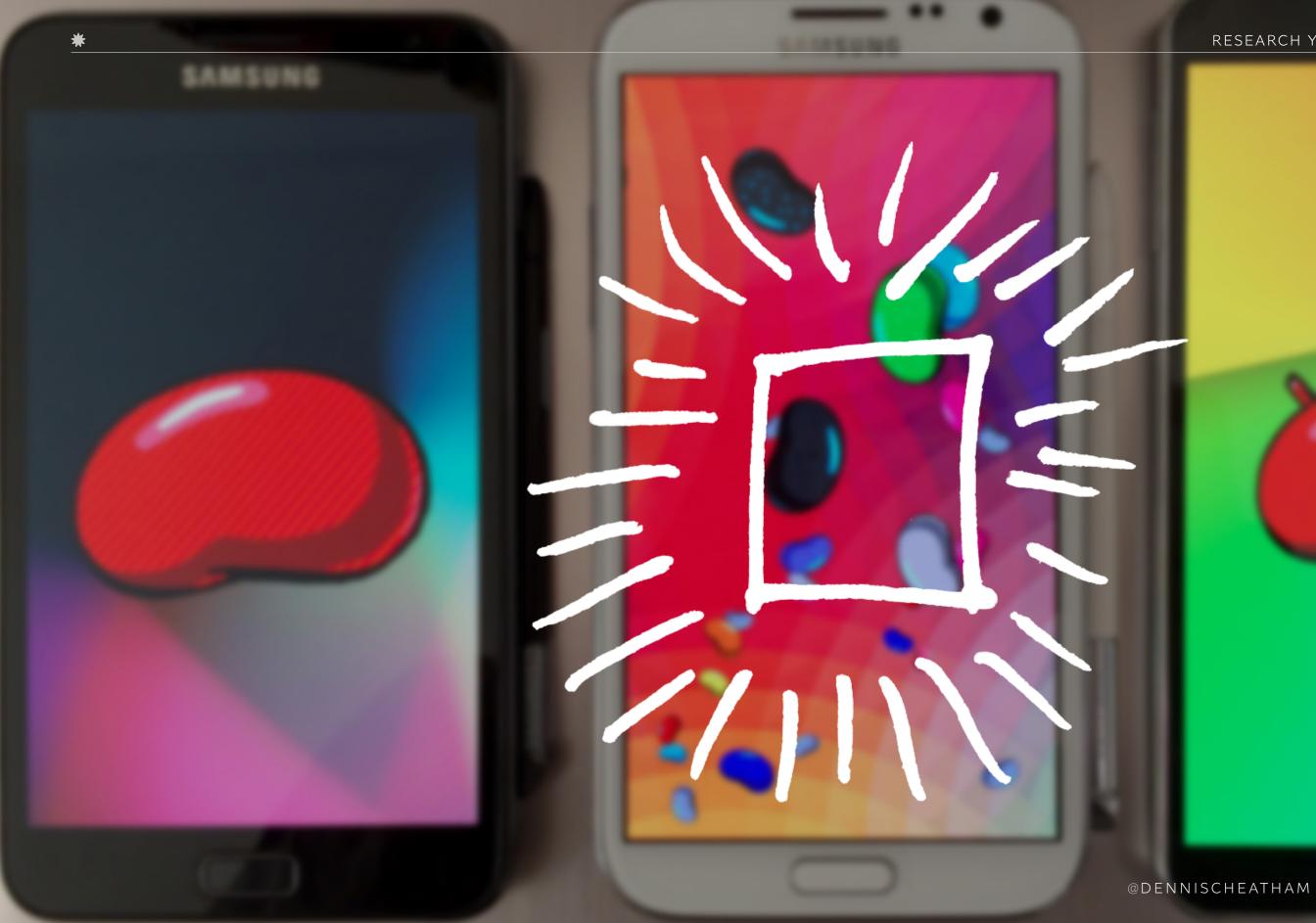
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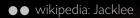


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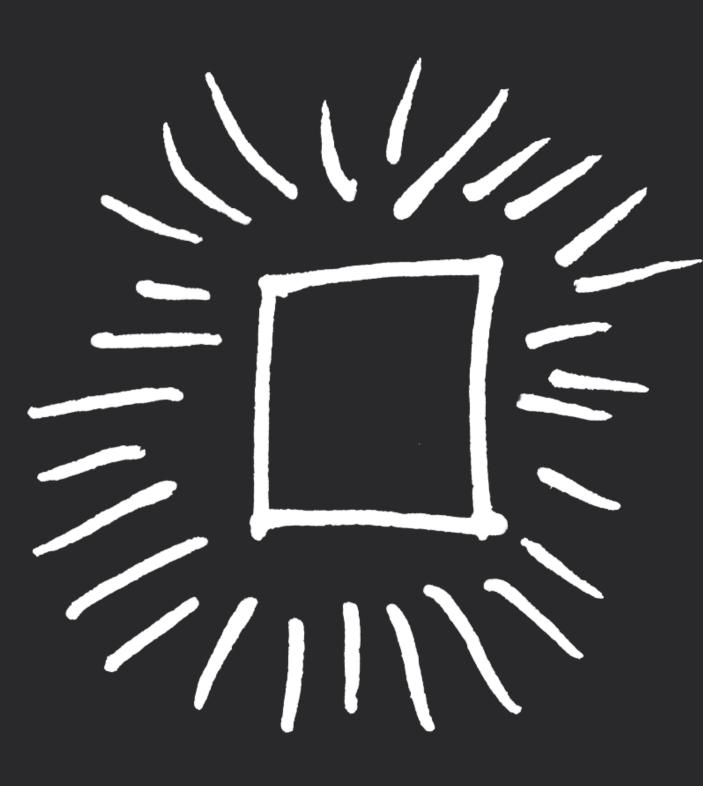
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### RESEARCH YOUR WAY INTO USERS' HEARTS

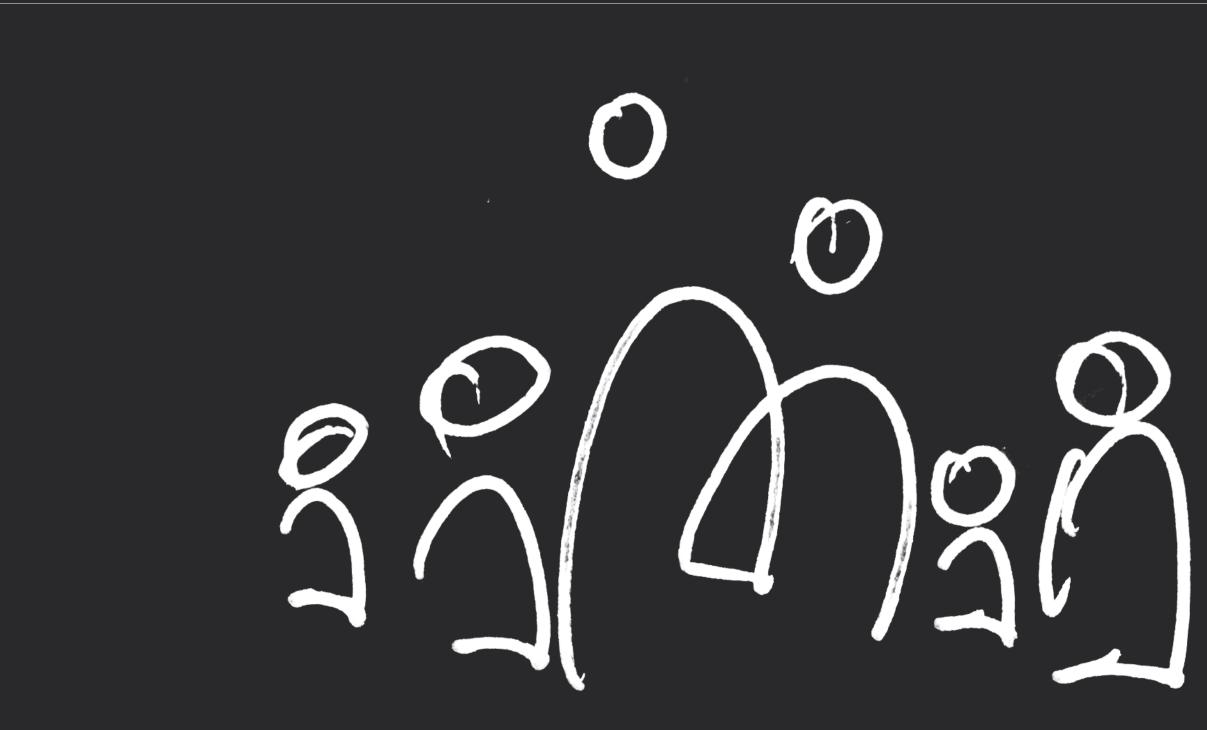
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wikipedia: Christopher Schwarzkopf (WMDE)

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## RESEARCH YOUR WAY INTO USERS' HEARTS

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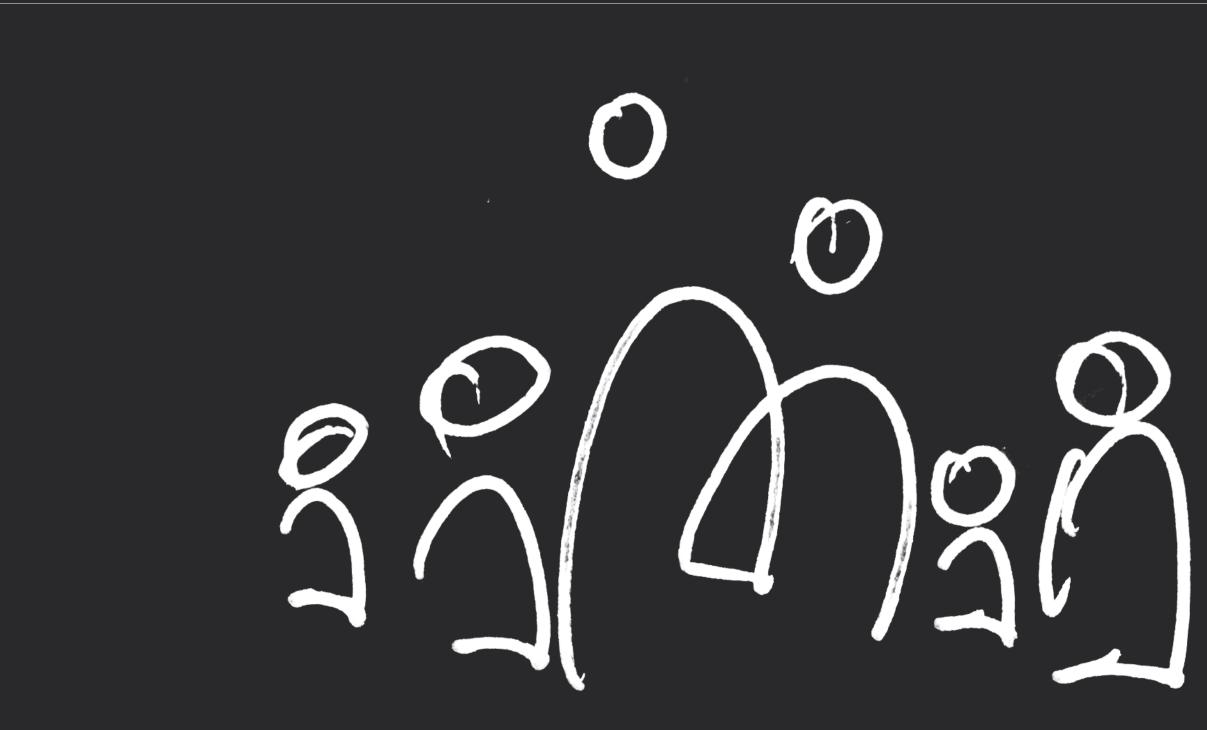
flickr: William Murphy

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## RESEARCH YOUR WAY INTO USERS' HEARTS

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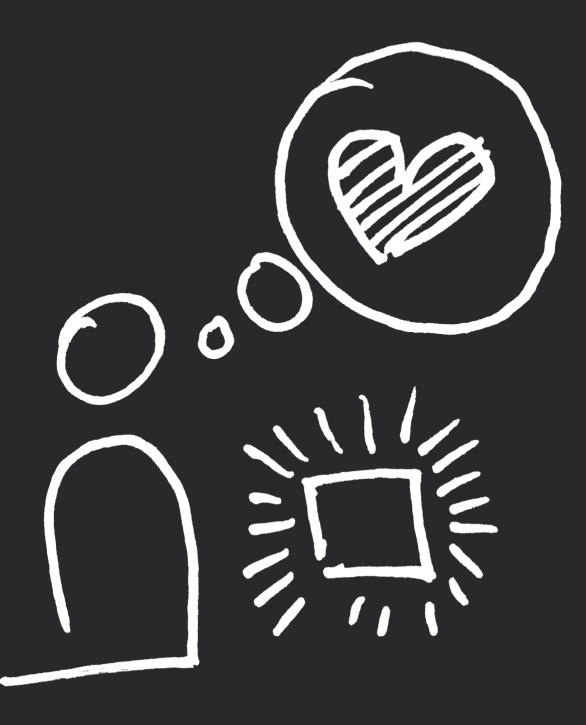
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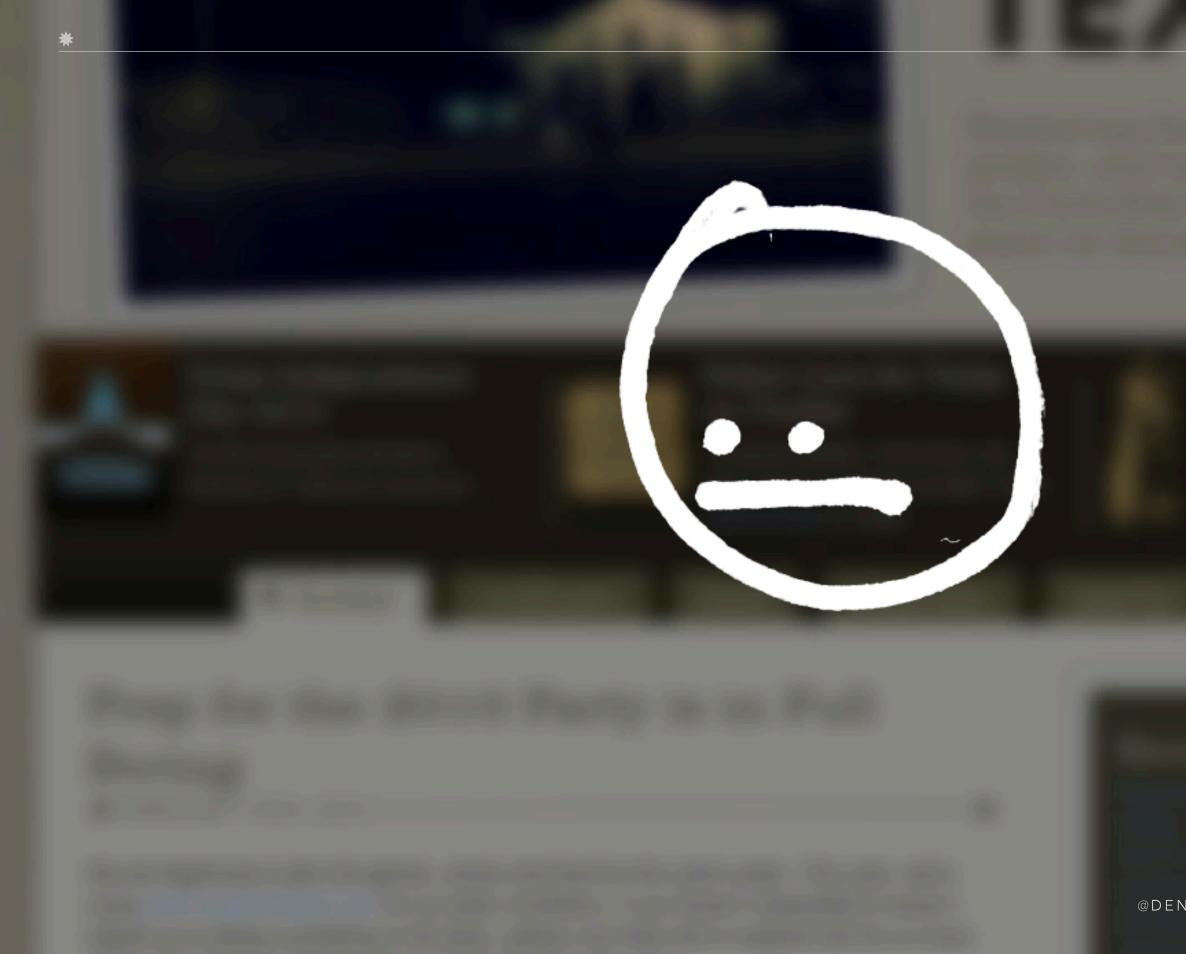
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## I'VE DESIGNED AND DEVELOPED TOO MANY "BILLBOARD" WEBSITES

RESEARCH YOUR WAY INTO USERS' HEARTS

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## REAL VALUE = DEEP ENGAGEMENT

PEOPLE-DRIVEN DESIGN RESEARCH

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## BARRIERS FOR MEN AND MENTAL HEALTH CARE

### RESEARCH YOUR WAY INTO USERS' HEARTS

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## REWARDING RISK AND FAILURE

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## DECISIONS RELATED TO END-OF-LIFE ISSUES

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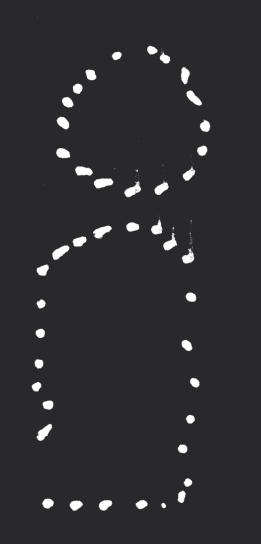
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## QUESTION

AS DESIGNERS, WHAT CAN WE DO TO CREATE EXPERIENCES THAT ARE MEANINGFUL TO THE PEOPLE WE SEEK TO ENGAGE?

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- features
- function
- » look & feel
- » visual & textual content
- » promotion

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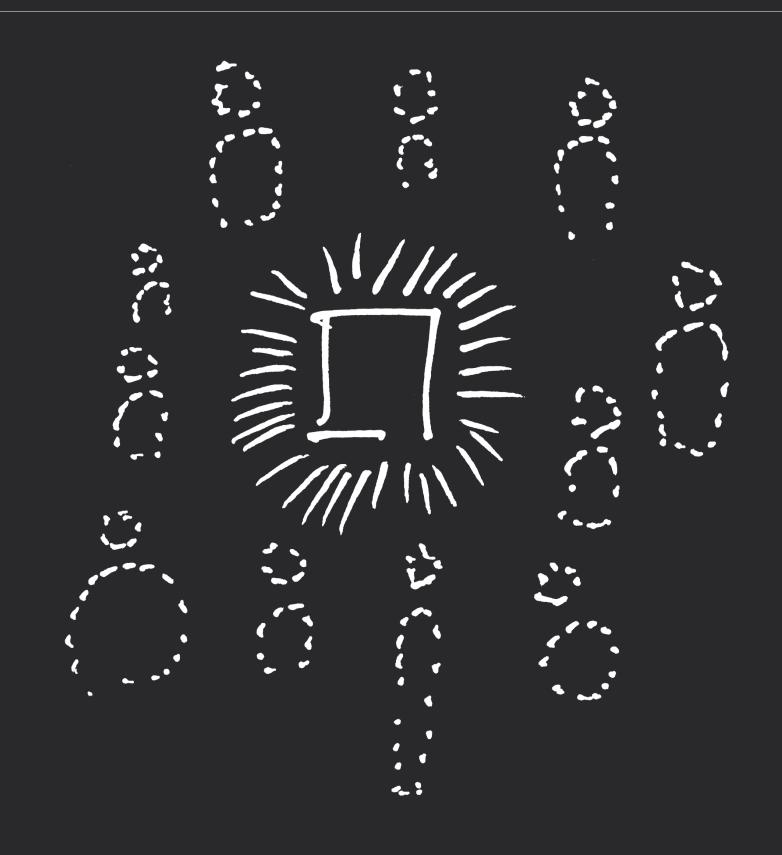
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## INTROSPECTION TIME

# WHAT'S YOUR ENGAGEMENT CHALLENGE?

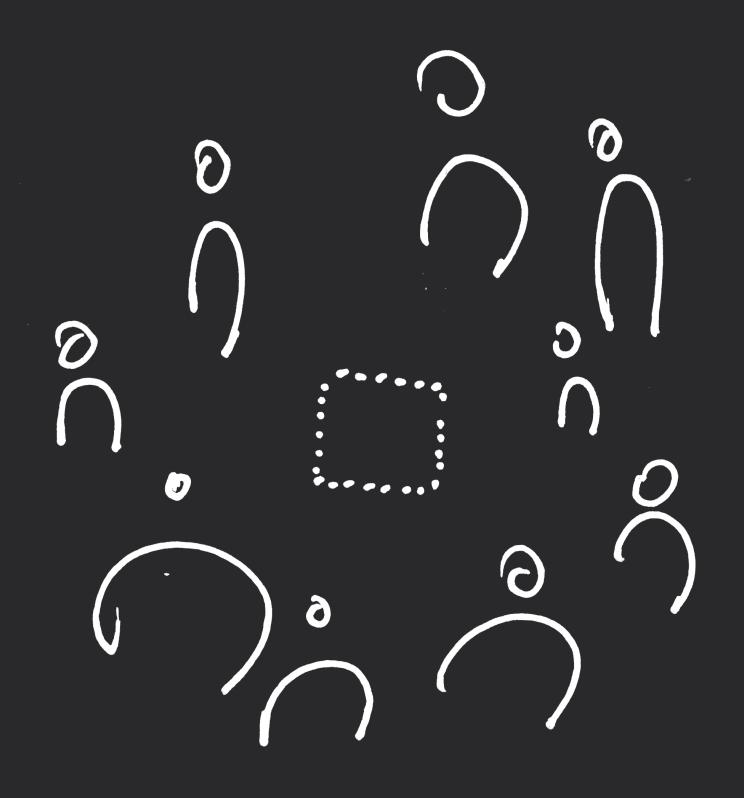
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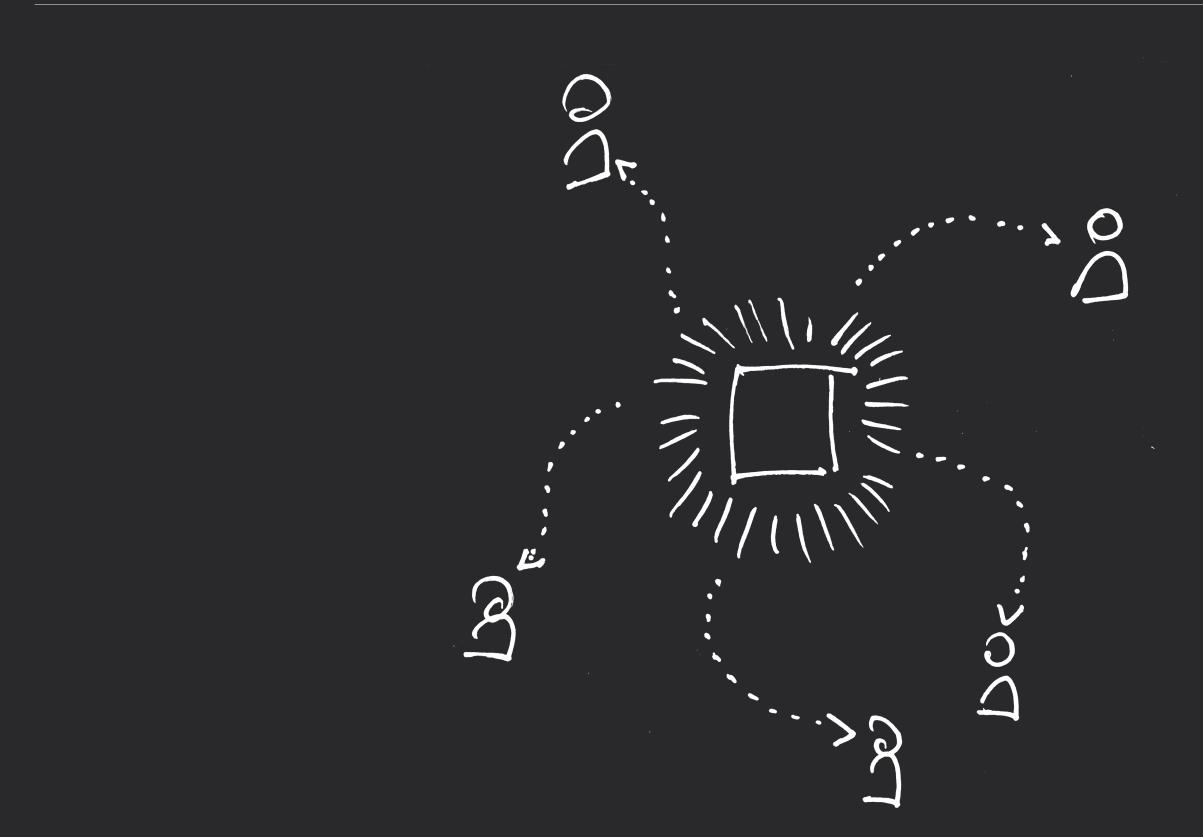
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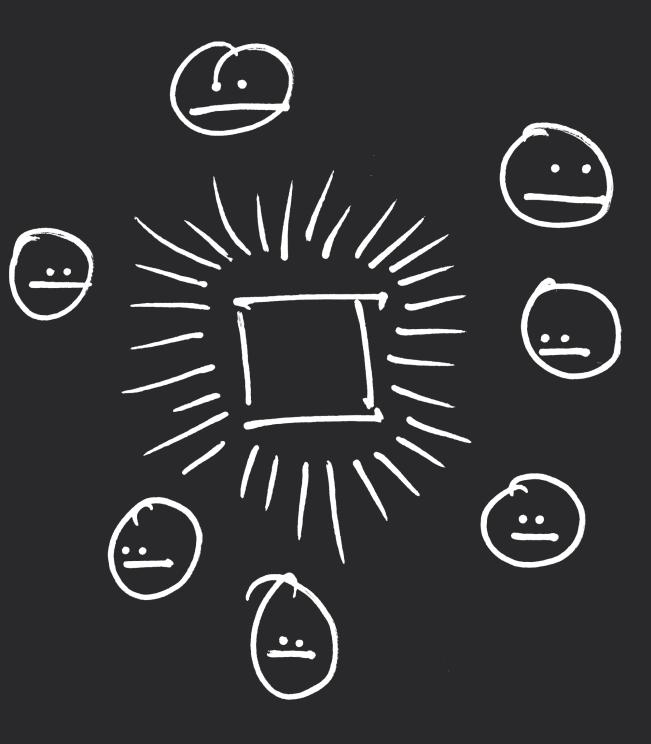
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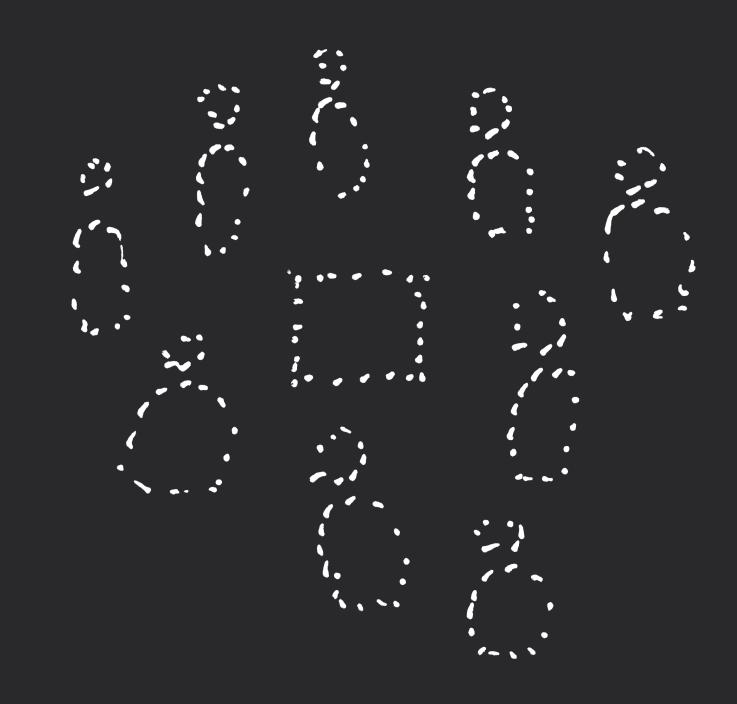
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# THE COMMON DENOMINATOR

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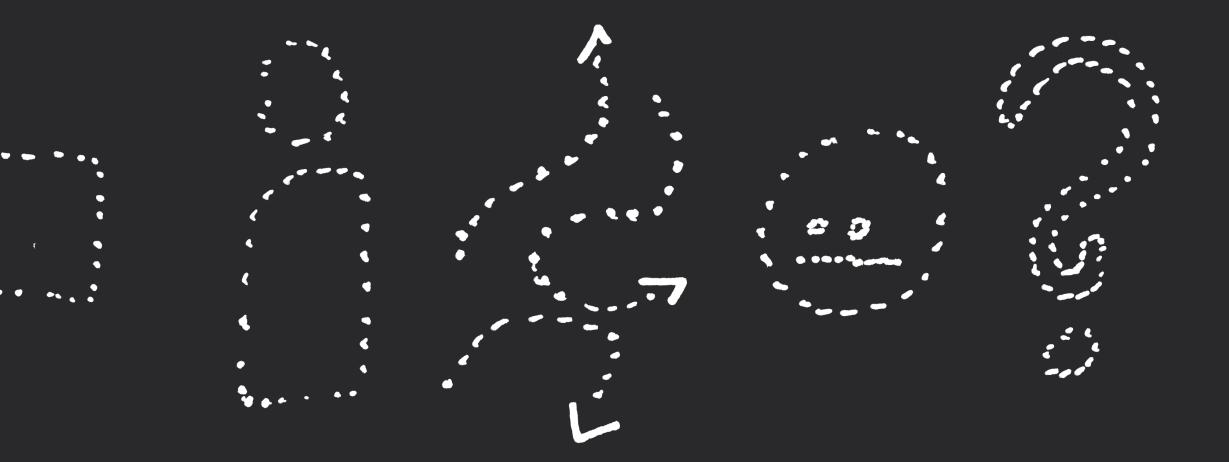
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# YOU'RE SEEKING ANSWERS

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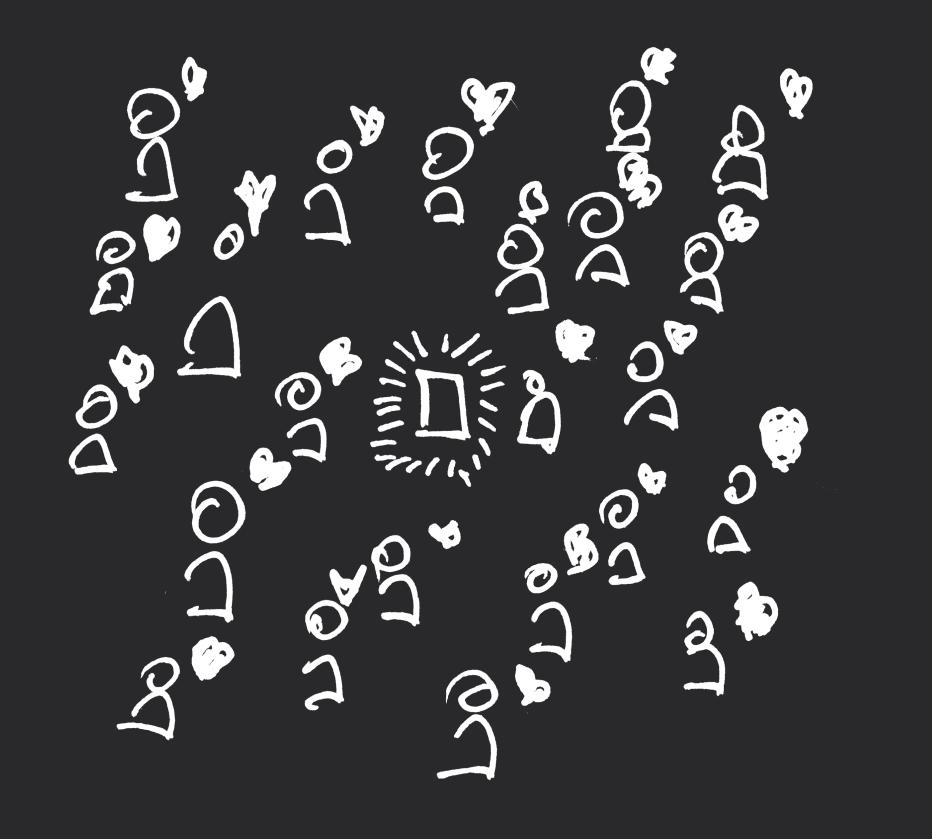
## THE REAL QUESTION

# WHAT'S MEANINGFUL TO YOUR PEOPLE?

### RESEARCH YOUR WAY INTO USERS' HEARTS

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## RESEARCH ANSWERS QUESTIONS LIKE THAT

GOOD NEWS

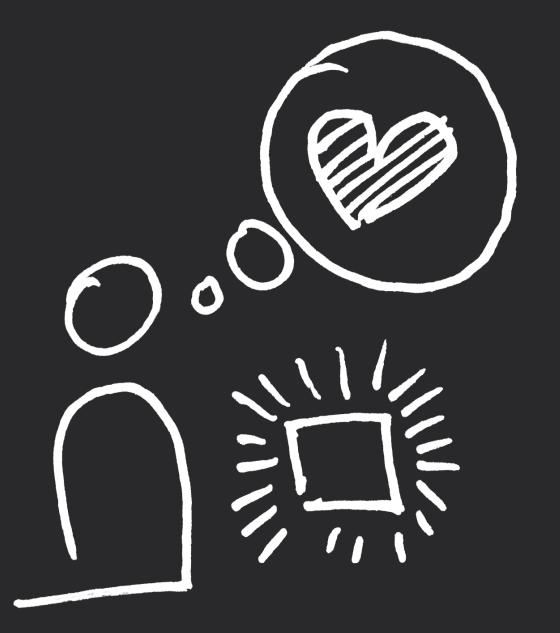
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# What's Ahead

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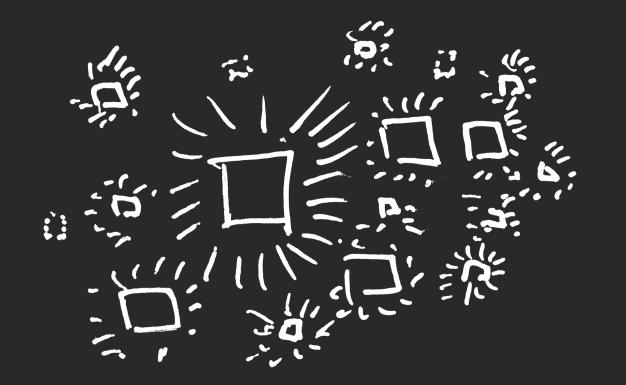
why where and how to research

methods to collect and organize data

report and organize insights to convince others

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### INTERACTION DESIGN "PRODUCTS"

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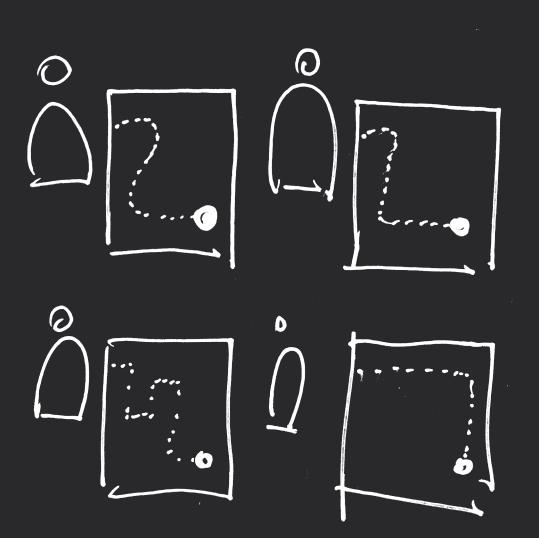
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PEOPLE (THAT ARE SOMETIMES USERS, BUT NOT ALWAYS)

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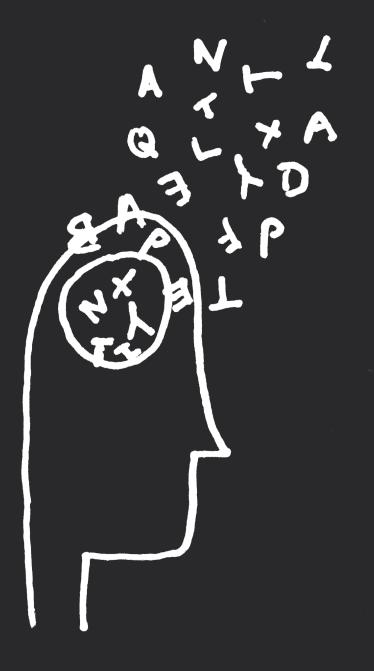
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## A QUALITATIVE RESEARCH MODEL FOR DESIGN PRACTICE

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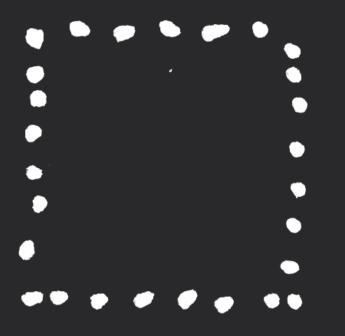
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### CHANGE THE WAY YOU THINK

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## THIS PRESENTATION IS INCOMPLETE!

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# People

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### PEOPLE

## RATIONAL

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### #HIDC

### PEOPLE

## RRATIONAL

### RESEARCH YOUR WAY INTO USERS' HEARTS

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# HARD TO PREDICT

PEOPLE

### RESEARCH YOUR WAY INTO USERS' HEART

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### PEOPLE

## TOTALLY AWESOME!

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### DEFINITION

Weltanschauung: world view is shaped by humans' unique experiences—family, school, #HIDC, it's all included.

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### RESEARCH REVEALS

## THE WAYS PEOPLE THINK AND BELIEVE

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# Culture

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...group patterns of behavior and beliefs that persist over time... what people know, believe, think, understand, feel, or mean about what they say or do.

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## CULTURES ARE EVERYWHERE (NOT JUST IN YOGURT, BORNEO, OR ART MUSEUMS)

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### RESEARCH YOUR WAY INTO USERS' HEARTS

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## CUE SPACEBALLS REFERENCE

## (those of you who understand this will appreciate it)

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## Researching culture reveals what's meaningful to groups of people—in action.

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# Research

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### DEFINITION

## Research is systematic inquiry to produce new knowledge.

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### RESEARCH YOUR WAY INTO USERS' HEARTS

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## $EMPATHY \neq RESEARCH$

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**Thomas Wendt** @Thomas\_Wendt

The problem with "empathy" discourse in design is that it's often used as shorthand for "finding out what people think they want"

8:24 AM - 19 August 2015



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## RESEARCH ≠ USER TESTING

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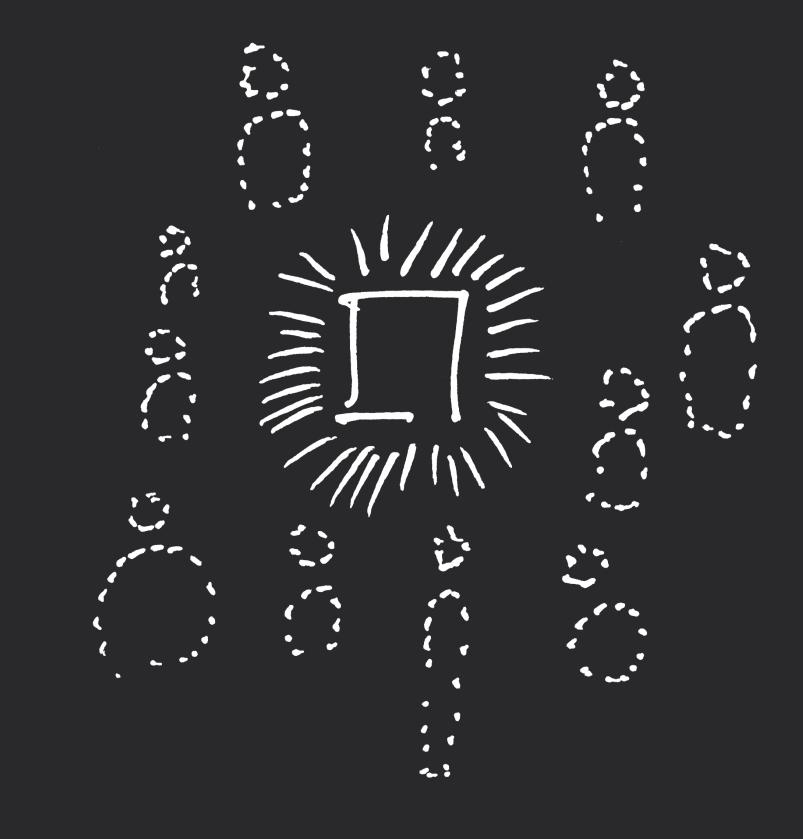
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### RESEARCH

## GO WHERE THE PEOPLE ARE

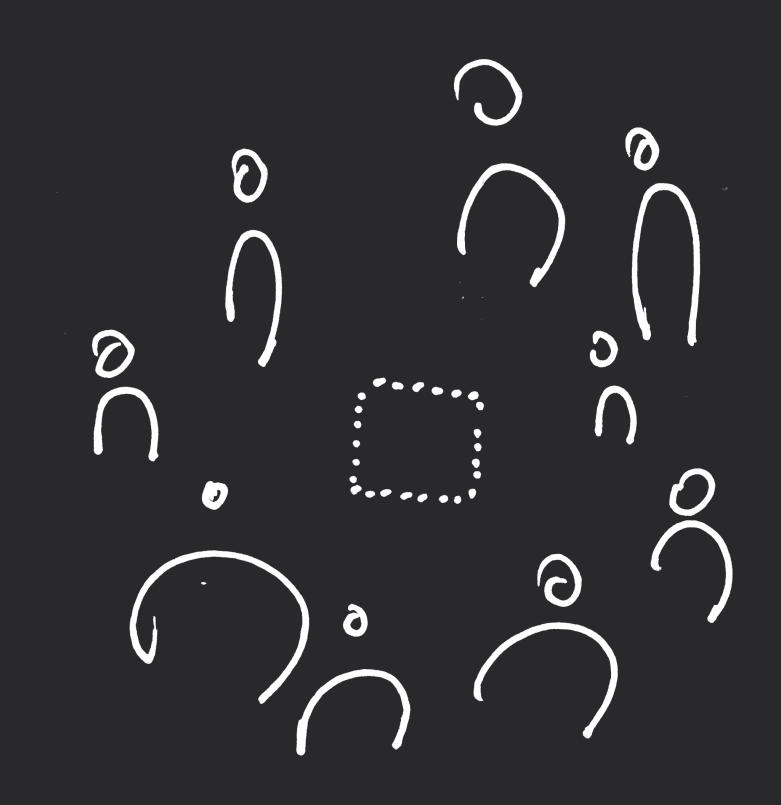
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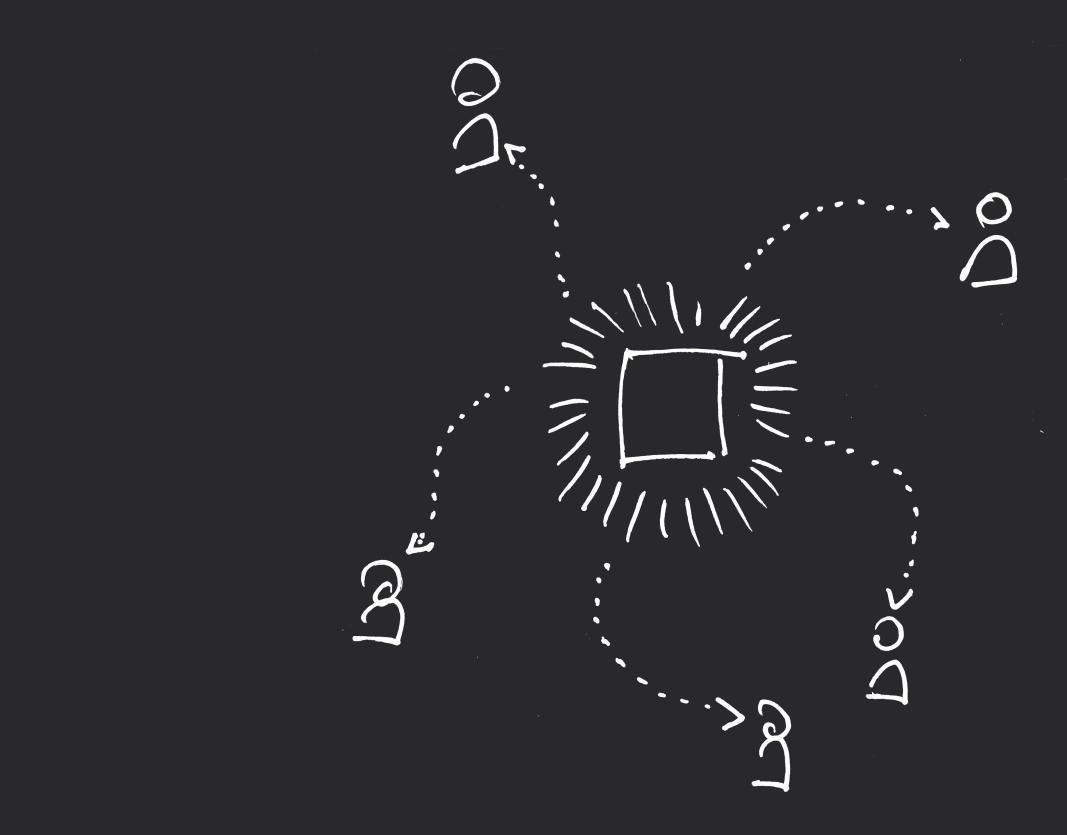
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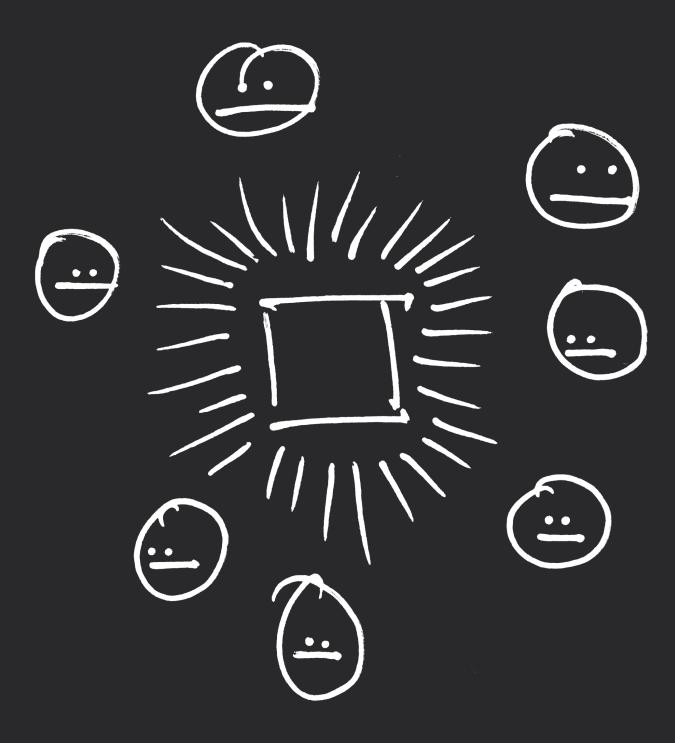


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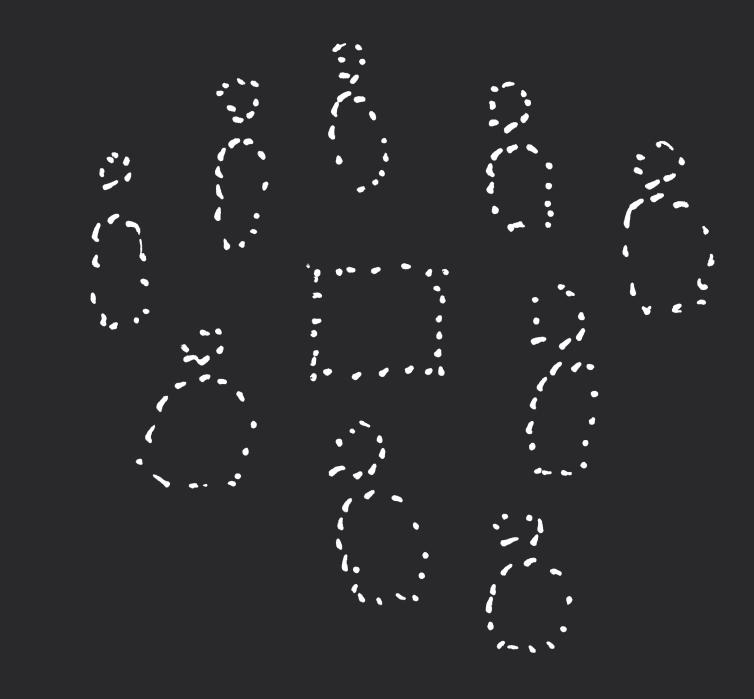
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# Your people won't just walk up to you and tell you what's meaningful to them. You have to go find it for yourself.

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# Research: Qualitative Methods

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### CULTURAL ANTHROPOLOGY

# ETHNOGRAPHY (WELL, MICRO-ETHNOGRAPHY ACTUALLY)

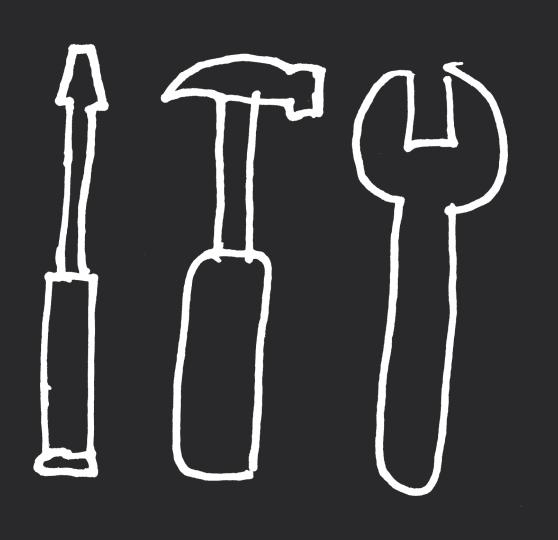
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### DEFINITION

### Qualitative methods focus on understanding phenomena by exploring the totality of a situation.

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observations

interviews

» focus groups

» photo/audio/video

social media

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## What people say, what people do, and what they say they do are entirely different things.

### - Margaret Mead

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# Methods focused on what people say and do reveal what matters to them, from their own perspective.

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...address some or all of the following: beliefs, values, attitudes, perceptions, emotions; verbal and nonverbal means of communication; social networks; behaviors of a group of individuals with their friends, family, associates, fellow workers, clients, and colleagues; patterns of conflict and conflict resolution; use of tools, technology, and manufacture of materials and artifacts; structures of power and prestige; historical and environmental influences; and patterned use of space and time.

...address some or all of the following: beliefs, values,

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...address some or all of the following: beliefs, values, and manufacture of materials and artifacts; structures of power and prestige; historical and environmental

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...address some or all of the following: beliefs, values, of power and prestige; historical and environmental influences; and patterned use of space and time.

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...address some or all of the following: beliefs, values, influences; and patterned use of space and time.

...address some or all of the following: beliefs, values, attitudes, perceptions, emotions; verbal and nonverbal means of communication; social networks; behaviors of a group of individuals with their friends, family, associates, fellow workers, clients, and colleagues; patterns of conflict and conflict resolution; use of tools, technology, and manufacture of materials and artifacts; structures of power and prestige; historical and environmental influences; and patterned use of space and time.

# Holy cow, that's great! Where do I get one?

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### ETHNOGRAPHIC AND QUALITATIVE METHODS CAPTURE WHAT'S REALLY HAPPENING WITH PEOPLE

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#HIDC

# "...I mean, what's so intimidating about a 5'9" human being with a long stick? ... they don't exactly know what to do with me."

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#HIDC

"...I mean, what's so intimidating about a 5'9" human being with a long stick? ... they don't exactly know what to do with me."

A woman whose vision was impaired, college age, sharing her church experience with a friend in a conversation via her iPhone. The phone had assistive technology so it read menus aloud to her. She skipped through menus extremely fast, not allowing the voice technology to finish each option. March 2015, 3:12 p.m., Miami University Art Department main lobby. She is sitting in an oversized chair with stick next to her, very full backpack on ground. One other person sitting in grouping of four chairs. No one was looking at her while she was talking...

# People. In their own words.

### RESEARCH YOUR WAY INTO USERS' HEARTS

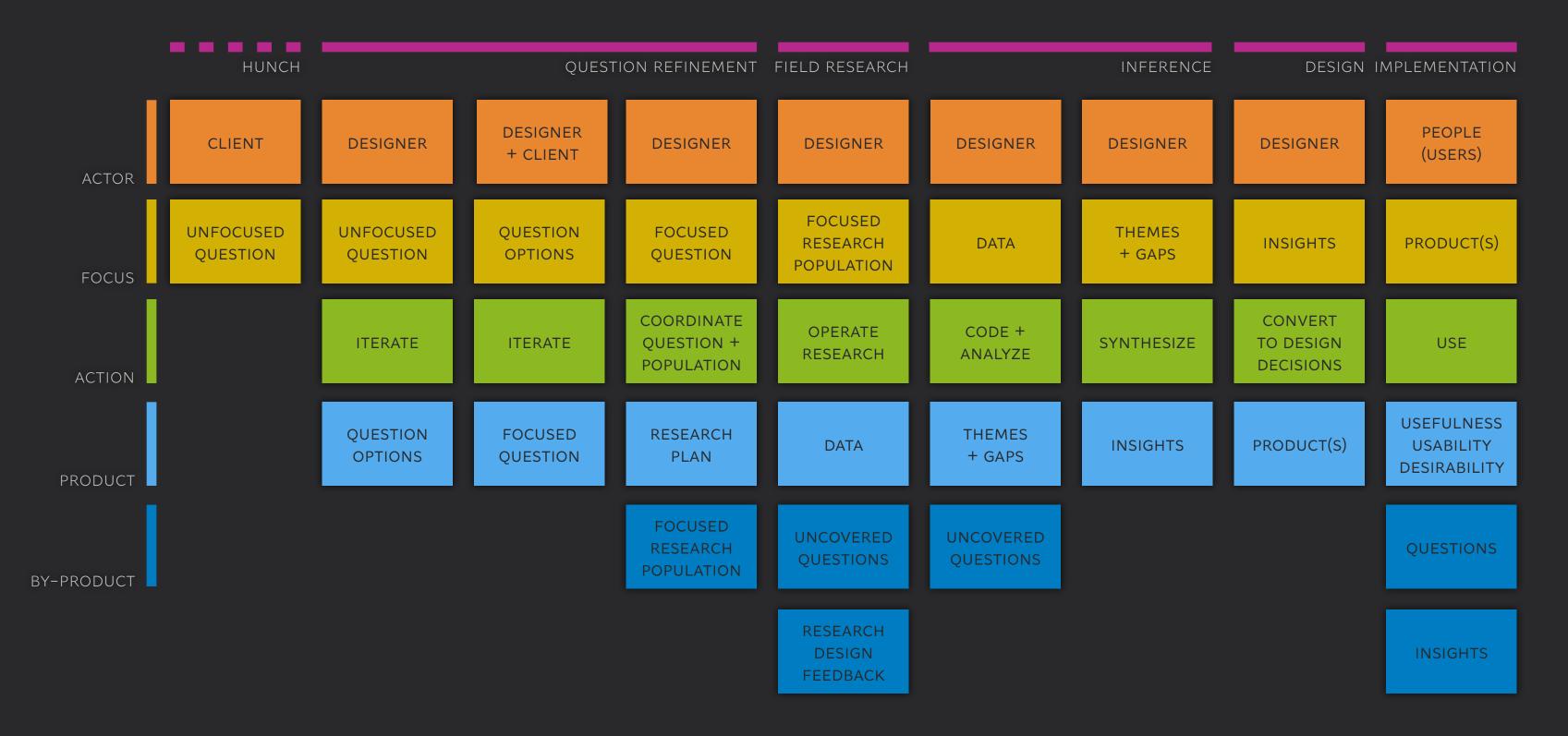
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# A Qualitative Research Model for Design Practice

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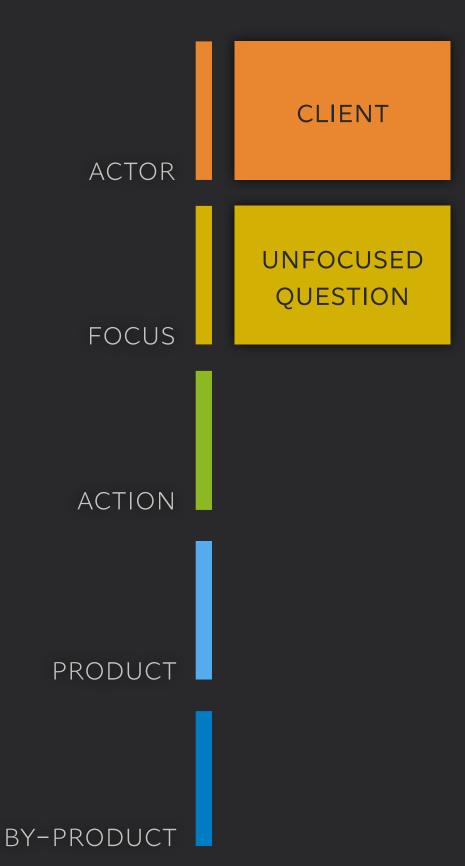
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### RESEARCH YOUR WAY INTO USERS' HEARTS

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# HUNCH

Client or another project initiator has a hunch or desire.

May or may not have a question.

» Knows they want "something."



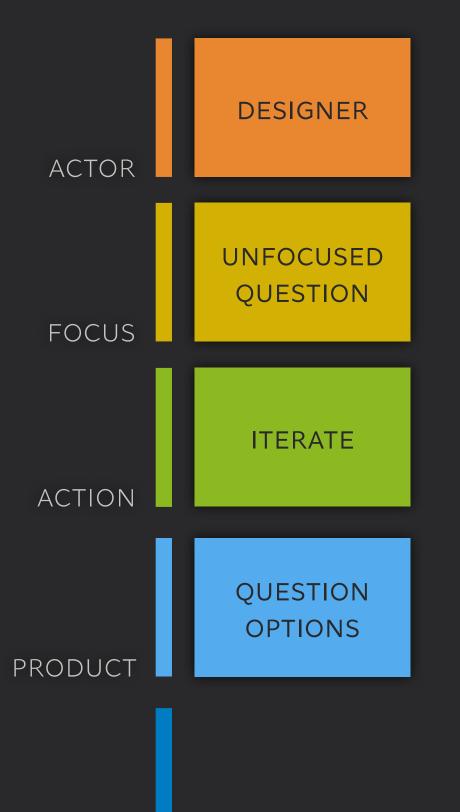
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### RESEARCH YOUR WAY INTO USERS' HEARTS

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### QUESTION REFINEMENT

- » What do we really need to know?
- » Are there questions worth asking that we haven't?
- If my design decisions depended on this knowledge, what would I need to know?

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A QUALITATIVE RESEARCH MODEL FOR DESIGN PRAC	TICE			VISITING IBC	ABOUT	EVENTS	MEDIA	MINISTRIE	5
	FAITH & BELIEF	SERVE	GIVE	HOPE & HEAL	ING	MISSIONS	RESOURCES	ADULTS	(
irving bible church									



**IBC 50** Share Your IBC Story







### RECENT MESSAGES



### CHATTER: SEPTEMBER 2012



FEATURE



ABOUT JOURNEY ON

IBC50

Q sverkly BLOG

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VISITING IBC	ABOUT	EVENTS	MEDIA	MINISTRIES	CONTACT	52
FAITH & BELIEF			SERVE			4
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CONTACT





# WHAT DO OUR PEOPLE FEEL IS MISSING FROM THEIR DAILY LIVES WHEN IT COMES TO THEIR FAITH?

# COULD OUR SITE HELP WITH THAT?

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# WHAT ARE WAYS IN WHICH INTERACTION WOULD ALLOW US TO DELIVER CONTENT WHERE AND WHEN IT'S NEEDED?

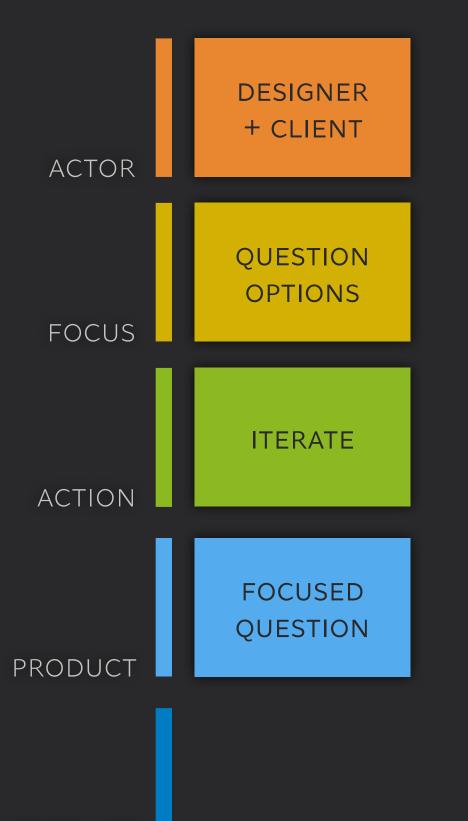
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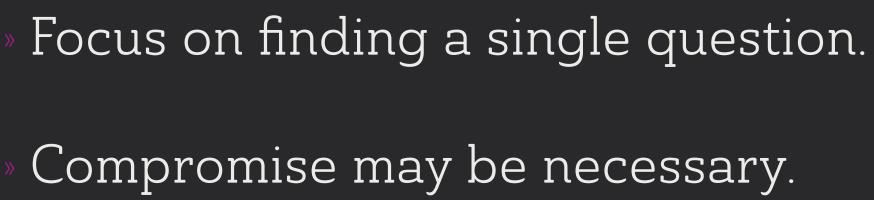
## WHY DO PEOPLE VISIT OUR SITE?

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## QUESTION REFINEMENT



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### **\*** A QUALITATIVE RESEARCH MODEL FOR DESIGN PRACTICE



### RESEARCH YOUR WAY INTO USERS' HEARTS

6 TO 18

# WHAT WOULD BE A CULTURALLY APPROPRIATE WAY TO GET GUYS' ATTENTION FOR THIS RESEARCH?

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I'm looking at what men in our area think about mental health. It's all online, only takes a few minutes, nothing is being sold, it's completely anonymous and no one will ever contact you.

### VISIT MEN.DESIGNWORKBENCH.COM

A UNIVERSITY OF NORTH TEXAS DESIGN RESEARCH PROJECT



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I'm looking at what men in our area think about mental health. It's all online, only takes a few minutes, nothing is being sold, it's completely anonymous and no one will ever contact you.

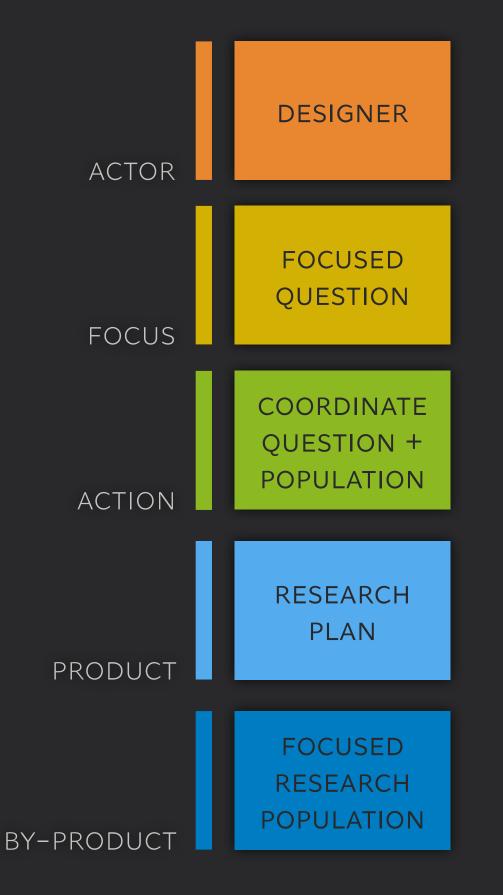
### VISIT MEN.DESIGNWORKBENCH.COM

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## QUESTION REFINEMENT

- » Who do you need to research to get an answer to your question?
- Define the people group specifically.
- Make sure they are in one of your "what's challenging you" scenarios.
- » Make a plan for how you intend to find out what you want to know.

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# WHO ARE THE PEOPLE WHO USE OUR SITE?

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**\*** A QUALITATIVE RESEARCH MODEL FOR DESIGN PRACTICE

### WE ARE IBC JOURNEY ON

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### RESEARCH YOUR WAY INTO USERS' HEARTS



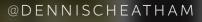


### RESEARCH YOUR WAY INTO USERS' HEARTS



# EVENT PLANNERS. WHO KNEW?





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## FIELD RESEARCH

- Operate your methods.
- Use your designer high-fidelity detail superpowers!
- Strive to record the same core data every time you are in the field.

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### RESEARCH YOUR WAY INTO USERS' HEARTS

A QUALITATIVE RESEARCH MODEL FOR DESIGN PRACTICE

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p sounts A Dr. bedside -TVAISLADU REVES pus looky good" "I think his doing good" steps to heldly - Close here f Dr-shred Letc. the steps w/ the parent SIBLINGS? What - parent oncine d'abert de minose - concine d'abert open chest. - WOAL/ Kittle priving for - BLUÉ PIENE paysind -reviewed one nonibor - thip w/part A plone visiters Joch Irin Sister on buch with purse A nagy out shill, patient nudec. ho phones In SAil derice - with endowed crymy, heavy heard d holy childs had, when they wath the watching the monitals. R#B Dr. briefs parents -GARIG - PN the perents. 1 A. H. ila

with the second - 6x6y CANGER 7 Bed Ala Motor C A PAtient D Sitty cant telly espectly what the pob 15 - very specific on the symptons / what's happen, with

and how theps are joined. \* on harf with the with of con Cork -braget dayhter with RN: m RT: my DR: m city m Dr. Chernelli - conhubity Pr Neonat, Picu - under introder plany into the Parent enraged b spind whit is Bedside - Process continuity - muse and competensive Dr. - possible laybour \* we -- typed sheets ypanks pr. - stichers pron Low, looks @ rear of - Ziptiged fort alipped & boot much medour on the states Bedside Bill Odent Biskr print Atento An Odent Bigg Full Rudown Advante \_\_\_\_\_ Advante \_\_\_\_\_\_ Advante \_\_\_\_\_\_ Advante \_\_\_\_\_ Advante \_\_\_\_\_\_ Advante \_\_\_\_\_ 6.00 -Blue plone for thousand

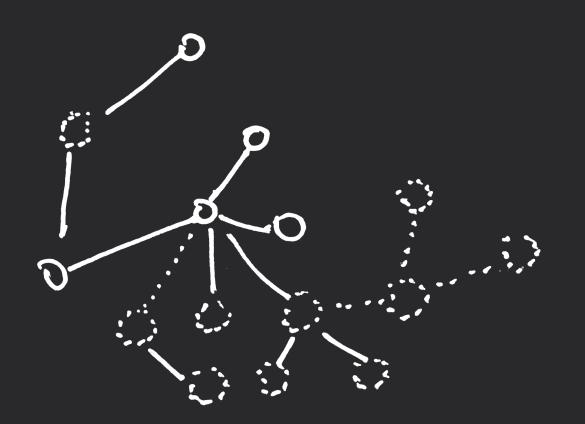
# IF IT'S NOT ON THE PAGE, IN A PHOTO, VIDEO, OR AUDIO...

# IT DIDN'T HAPPEN.

KINDA LIKE LAS VEGAS

@DENNISCHEATHAM

#HIDC



» The context matters, you just may not know it at the time.

Record visible and invisible things: tone of voice, facial expressions, etc.

Photos/video/audio - be careful to honor privacy concerns.

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#HIDC

A QUALITATIVE RESEARCH MODEL FOR DESIGN PRACTICE

**FL00** 

PISC NOJA

Average Walking Timo:

**ال" تا** 

LARKET BANK

8

9

Brighton

RESEARCH YOUR WAY INTO USERS' HEARTS

DENNISCHEATHAN

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the things they do

the things they say

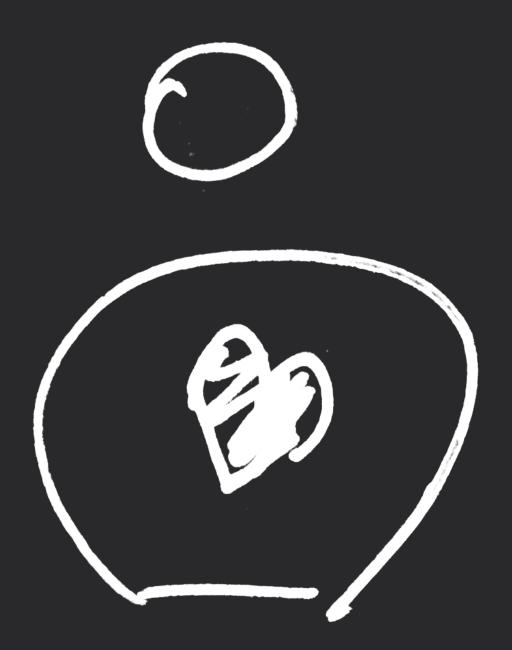
the ways they look

what they use

where they go

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the tone they use when speaking

- their body language
- what they wear, when they wear it
- if they seem lost, comfortable (record how you know these things)

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# DETAILED NOTES - NOTHING IS INSIGNIFICANT

# (UNTIL YOU WISH YOU HAD WRITTEN IT DOWN.)

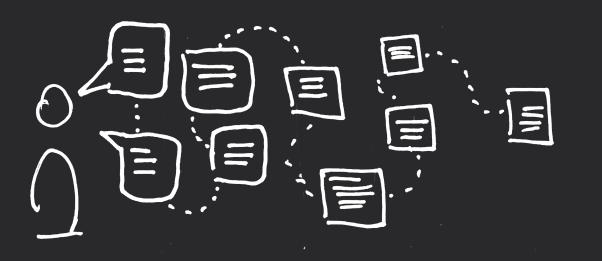
RESEARCH YOUR WAY INTO USERS' HEARTS

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A woman whose vision was impaired, college age, sharing her church experience with a friend in a conversation via her iPhone. The phone had assistive technology so it read menus aloud to her. She skipped through menus extremely fast, not allowing the voice technology to finish each option. March 2015, 3:12 p.m., Miami University Art Department main lobby. She is sitting in an oversized chair with stick next to her, very full backpack on ground. One other person sitting in grouping of four chairs. No one was looking at her while she was talking...

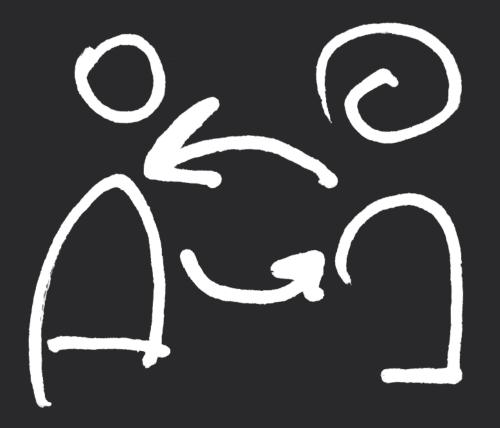
@ DENNISCHEATHAM



- open-ended interviews allow people to share their perspectives
- get the story in people's own words
- let them wander
- » no "yes or no" answers!

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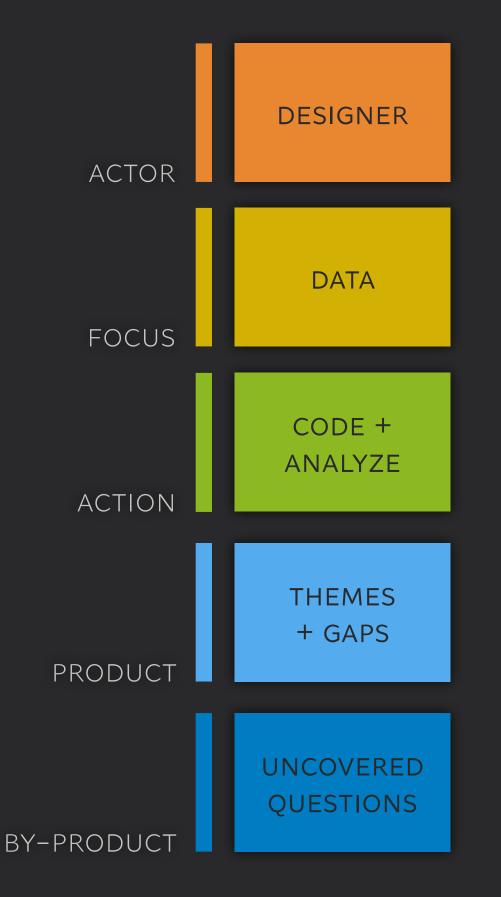
social media is in the open

one hashtag renders a lot of data

not always completely accurate

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## INFERENCE

- Each bit of your findings has at least one quality. Mark them!
- Identify where findings overlap repeatedly—that's a theme.
- Identify where there were strangely no findings at all—that's a gap.

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A QUALITATIVE RESEARCH MODEL FOR DESIGN PRACTICE

**FL00** 

PISC NOJA

Average Walking Timo:

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LARKET BANK

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Brighton

RESEARCH YOUR WAY INTO USERS' HEARTS

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A QUALITATIVE RESEARCH MODEL FOR DESIGN PRACTICE

# walking fast

relaxed

rocking chair

FLOO

PISO NOJAD ARKET

relaxed

rocking chair

## rocking chair

hurry

relaxed

traffic management

a newspaper

walking fast

@ D E

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Brighton

walking fast

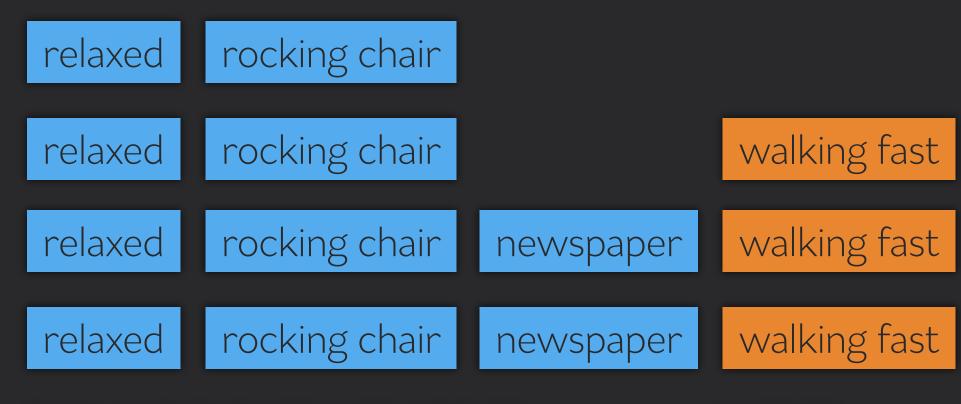
RESEARCH YOUR WAY INTO USERS' HEARTS

## newspaper

## rocking chair

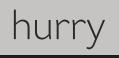
relaxed

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## CALM, LAID-BACK, RELAXED, LEISURE

HURRIED

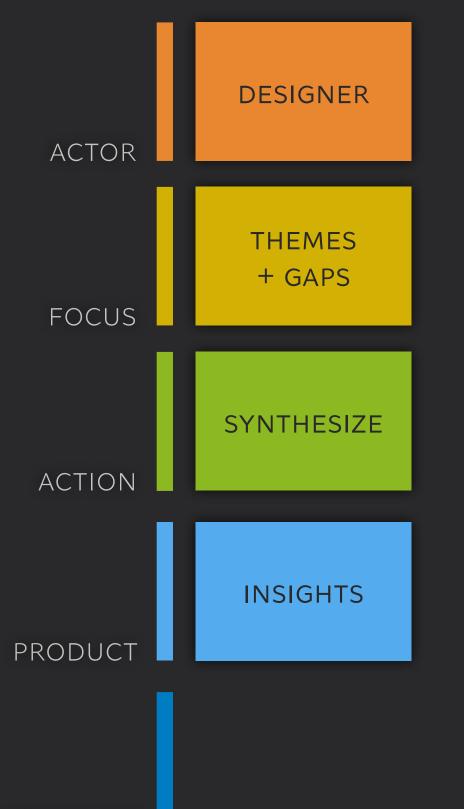


## traffic management

## **OUTLIERS**

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#HIDC

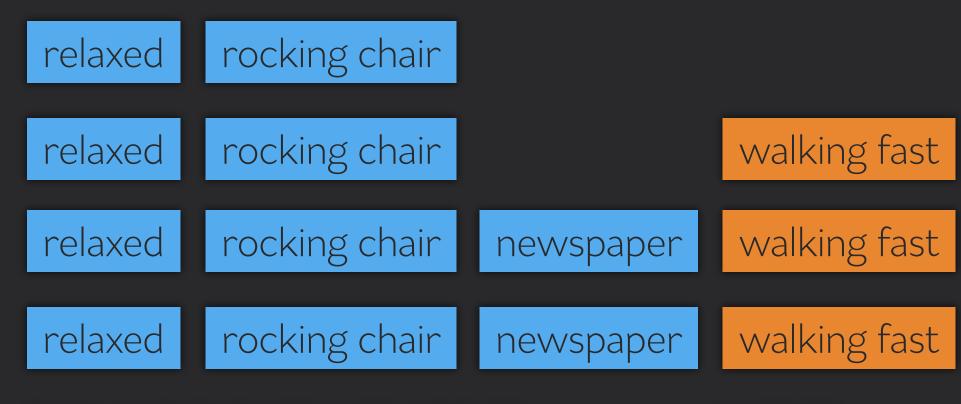


## INFERENCE

- Make sense of the themes and gaps you found. Can you triangulate them?
- » What do they mean?
- » Produce insights you can share that the evidence to supports.

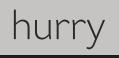
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#HIDC



## CALM, LAID-BACK, RELAXED, LEISURE

HURRIED



## traffic management

## **OUTLIERS**

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#HIDC

ALITATIVE RESEARCH MODEL FOR DESIGN PRACTICE

IT SEEMS THAT THE ROCKING CHAIRS AT CHARLOTTE'S AIRPORT MAY HAVE A CALMING EFFECT IN THE HECTIC AIRPORT ENVIRONMEN

RESEARCH YOUR WAY INTO USERS' HEARTS

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# DESIGN

Connect findings to specific design decisions.

Be open to untried design outcomes as much as improvements.

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# **SPECIFICATIONS**



Detects temperature and measures volume.



Gives warning with alarming sound.



Feel at ease with the rubber grip.

### RESEARCH YOUR WAY INTO USERS' HEARTS

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#HID

WKBNGH

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### RESEARCH YOUR WAY INTO USERS' HEARTS

### NNISCHEATHAM

#HIDC



# IMPLEMENTATION

Release what you have designed. Prepare to do the research of finding out how things were received.

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#HIDC

# ...and once you've launched, be prepared to have all new challenges and questions!

# YAY!

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#HIDC

# Change Your Mind

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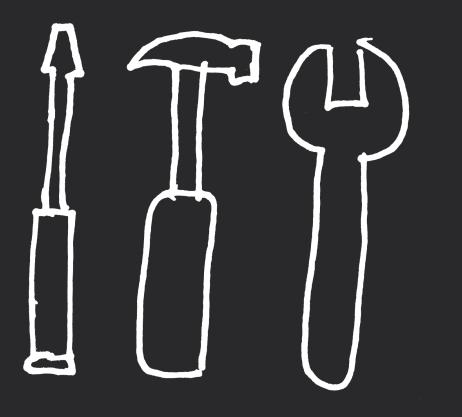
#HIDC

# SEE PEOPLE AND PLACES WITH FRESH EYES.

LIVE IN A STATE OF WONDER

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#HIDC



augmented vocabulary

amplified skills and methods

see and think differently

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#HIDC



# » remain objective

- » be fiercely curious
- never assume
- question everything

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#HIDC



# think critically

- strive to reduce bias
- » (traveling does wonders)

@DENNISCHEATHAM

#HIDC

### RESEARCH YOUR WAY INTO USERS' HEARTS

@DENNISCHEATHAM

#HIDC

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### RESEARCH YOUR WAY INTO USERS' HEARTS

@DENNISCHEATHAM

#HIDC

### YUM

# JUST A LICK OF THE POPSICLE®

### RESEARCH YOUR WAY INTO USERS' HEARTS

@DENNISCHEATHAM

#HIDC

## CALIBRATION

# You are the scientific instrument.

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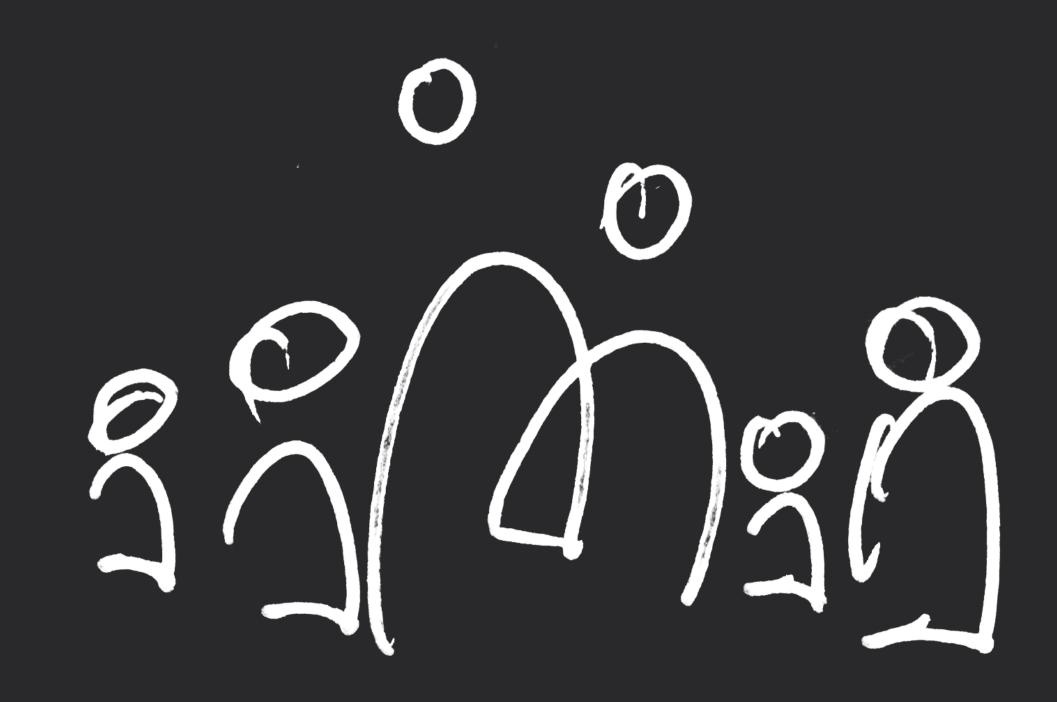
## CALIBRATION

# You are also a creative force.



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#HIDC



# Thank You.

Dennis Cheatham design research | graphic + experience design miami university | oxford, ohio

DENNISCHEATHAM.COM | DESIGNWORKBENCH.COM

# DOWNLOAD SLIDES WKBN.CH/HIDC2015

### **TOOLS FOR QUALITATIVE** RESEARCH

### Dedoose

Qualitative and mixed methods research project data management http://www.dedoose.com/

### **ETHNOGRAPHIC METHODS**

LeCompte, Margaret D., and Jean J. Schensul. Designing and Conducting Ethnographic Research: An Introduction. Walnut Creek, CA: AltaMira Press, 2010.

### **ON IMPROVING YOUR THINKING**

Burger, Edward B., and Michael P Starbird. The 5 Elements of Effective Thinking. Princeton, NJ: Princeton University Press, 2012.

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Cathcart, Thomas, and Daniel Klein. *Plato and a Platypus* Walk Into a Bar... Understanding Philosophy Through Jokes. New York: Penguin Group, 2006.

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